West Hertfordshire Hospitals

Appendix 1 - Statement of Comprehensive Income (I&E)

Cur	urrent Month				Cumulative							
Budget	Actual	Var		Budget	Actual	Var	PY Actual	YoY Growth %	Full Year Budget			
			Volumes									
3,560	3,620	60	Elective	24,412	23,548	(864)			40,64			
3,333	3,688	355	Non elective	22,788	24,504	1,716			38,77			
479	484	5	Births	3,267	3,227	(40)			5,56			
30,051	30,907	856	Outpatient	196,753	202,272	(+0) 5,519			327,95			
			•									
9,256	8,943	(313)	A&E	63,601	62,591	(1,010)			108,01			
£000's	£000's	£000's	NHS REVENUE	£000's	£000's	£000's	£000's	£000's	£000			
4,494	4,484	(10)	Elective	30,702	29,779	(923)	28,527	4%	51,23			
6,840	7,109	269	Non elective	46,761	47,642	881	49,282	(3%)	79,53			
5,727	5,876	148	Outpatient	37,912	38,478	566	31,411	22%	63,48			
988	956	(33)	A&E	6,790	6,476	(315)	6,228	4%	11,53			
1,203	1,235	33	Critical care	8,197	8,326	128	8,151	2%	13,96			
3,220	3,003	(217)	Other SLA income	21,292	20,049	(1,243)	18,760	7%	36,12			
22,473	22,663	190	TOTAL NHS REVENUES	151,654	150,748	(906)	142,359	6%	255,88			
90	71	(18)	Private Patients	629	648	20	648	0%	1,07			
118	130	13	Other non-NHS clinical income	807	809	3	748	8%	1,39			
208	202	(6)	TOTAL Non NHS Clinical	1,435	1,458	22	1,396	4%	2,47			
760	752	(8)	Education & Training	5,322	5,303	(19)	5,276	1%	9,12			
1,695	2,053	357	Other Revenue	10,201	12,171	1,970	10,934	11%	18,68			
2,455	2,805	349	TOTAL OTHER REVENUE	15,523	17,473	1,951	16,209	8%	27,80			
25,136	25,670	534	NET HOSPITAL REVENUE	168,612	169,679	1,067	159,964	6%	286,16			
14,020	14,239	(220)	Permanent / Bank Staff	102,943	99,271	3,672	95,896	(4%)	173,86			
574	2,119	(1,545)	Agency	2,065	10,709	(8,644)	4,575	(134%)	4,11			
1,303	1,443	(1,040)	Drugs	9,081	9,731	(650)	9,210	· ,	15,56			
2,065	2,066	(1.10)	Clinical services	15,449	16,157	(708)	15,421	(5%)	26,45			
969	1,007	(38)	General Supplies & Services	5,965	6,154	(189)	5,288	(16%)	9,88			
1,002	967	35	Premises & Fixed Plant	6,989	7,077	(88)	6,640	(7%)	12,52			
2,336	2,509	(173)	Other CoS	16,349	16,752	(402)	14,802	(13%)	30,30			
2,866	1,319	(1,548)	EBITDA	9,771	3,828	(5,943)	8,132	(53%)	13,43			
000	070		Democristics 0. Amendia stice	4 700	4.050	100	4 00 4	(00())	0.00			
683	670	14	Depreciation & Amortisation	4,783	4,650	133	4,294	(8%)	8,20			
97 289	(154) 289	251	Interest	680	424	255	555	24%	1,16			
		(0)	Dividends Payable	2,025	2,025	-	1,925	(5%)				
1,796	513	(1,283)	Surplus / (Deficit)	2,283	(3,272)	(5,555)	1,357	341%	60			
2,177	1,844	(333)		11,751	9,745	(2,006)			19,04			
2,478	1,762	(716)		14,574	12,196	(2,377)			24,07			
2,012	1,967	(45)		13,257	12,753	(504)			22,13			
295	269	26	Clinical Support	2,462	2,458	4			4,5			
1,587	1,598	(11)		11,364	11,416	(52)			20,2			
2,908 81	2,990 203	(82) (122)	Corporate Other	19,037 4,436	19,165 4,927	(128) (492)			31,60 8,23			
1,796	513	(1,283)		2,283	(3,272)	(5,555)			60			

West Hertfordshire Hospitals

Appendix 2 – EBITDA by Division for the 2013/14 financial year

		In Month			Year To D	Date (Cumul	lative)	
£000s	Plan	Actual	Variance	%	Plan	Actual	Variance	%
Income								
Medicine	9,294	9,802	508	5	62,805	64,434	1,629	3
Surgery	7,987	7,853	(135)	(2)	53,988	53,364	(624)	(1)
Women's & Children's	4,788	4,803	15	0	32,555	32,313	(241)	(1)
Clinical Support	1,386	1,432	46	3	9,304	9,538	234	3
Estates & Facilities	419	416	(3)	(1)	3,127	3,115	(12)	(0)
Corporate	672	753	81	12	4,637	4,680	42	1
Other	591	611	21	4	2,197	2,235	39	2
Total Income	25,136	25,670	534	2	168,612	169,679	1,067	1
Рау								
Medicine	3,966	4,654	(688)	(17)	33,935	36,398	(2,463)	(7)
Surgery	3,559	4,061	(503)	(14)	26,397	27,797	(1,399)	(5)
Women's & Children's	2,249	2,329	(80)	(4)	15,704	15,980	(276)	(2)
Clinical Support	2,230	2,285	(55)	(2)	15,514	15,528	(14)	(0)
Estates & Facilities	282	268	13	5	1,897	1,849	48	3
Corporate	2,715	2,761	(46)	(2)	12,478	12,429	49	0
Other	(407)	0	(407)	100	(917)	(0)	(917)	100
Total Pay	14,594	16,359	(1,765)	(12)	105,008	109,980	(4,972)	(5)
Non-pay								
Medicine	2,387	2,592	(205)	(9)	17,119	18,291	(1,172)	(7)
Surgery	1,951	2,029	(78)	(4)	13,017	13,372	(354)	(3)
Women's & Children's	527	507	20	4	3,594	3,581	13	0
Clinical Support	(549)	(584)	35	(6)	(3,749)	(3,532)	(216)	6
Estates &Facilities	1,724	1,746	(22)	(1)	12,594	12,682	(88)	(1)
Corporate	1,575	1,641	(66)	(4)	11,196	11,416	(220)	(2)
Other					61	61	0	0
Total Non-pay	7,614	7,933	(317)	(4)	53,772	55,808	(2,036)	(4)
EBITDA								
Medicine	2,940	2,555	(385)	(13)	11,751	9,745	(2,006)	(17)
Surgery	2,478	1,762	(716)	(29)	14,574	12,196	(2,377)	(16)
Women's & Children's	2,012	1,967	(45)	(2)	13,257	12,753	(504)	(4)
Clinical Support	(295)	(269)	26	(9)	(2,462)	(2,458)	4	(0)
Estates &Facilities	(1,587)	(1,598)	(11)	1	(11,364)	(11,416)	(52)	0
Corporate	(3,618)	(3,648)	(30)	1	(19,037)	(19,165)	(128)	1
Other	936	550	(386)	(41)	3,053	2,174	(879)	(29)
TOTAL EBITDA	2,866	1,319	(1,548)		9,771	3,828	(5,943)	

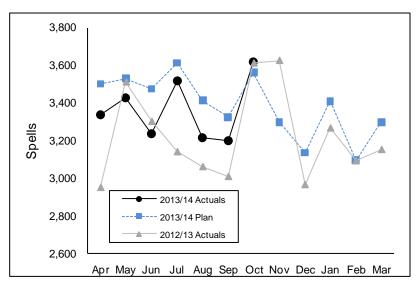
Appendix 3 - Income compared to activity plan for the 2013/14 financial year

	Prior	Prior period actuals			Current period			Year to date		
	Jul	Aug	Sep	Actual	Budget	Variance	Actual	Budget	Variance	
Activity:										
Non-elective (emergency & other non-elective)	3,526	3,412	3,544	3,688	3,333	355	24,504	22,788	1,716	
A&E attendances	9,578	8,840	8,711	8,943	9,256	(313)	62,591	63,601	(1,010)	
Maternity births	484	493	441	484	479	5	3,227	3,267	(40)	
Outpatient attendances and procedures	30,763	26,240	28,128	30,907	30,051	856	202,272	196,753	5,519	
Imaging for outpatients	5,247	4,534	4,589	5,216	4,763	453	33,470	30,847	2,623	
Elective (IP / DC)	3,517	3,214	3,200	3,620	3,560	60	23,548	24,412	(864)	
	£000s	£000s	£000s	£000s	£000s	£000s	£000s	£000s	£000s	
Income:										
Non-elective (emergency & other non-elective)	6,891	6,449	6,543	7,065	6,590	475	46,818	45,062	1,756	
Non-elective threshold penalty	(351)	(401)	(479)	(612)	(465)	(146)	(3,128)	(3,181)	54	
A&E attendances	951	897	1,020	956	988	(33)	6,476	6,790	(315)	
Maternity -births	1,025	1,026	908	1,018	1,000	17	6,772	6,818	(46)	
Maternity - pathways & attendances	1,330	1,284	1,230	1,279	1,295	(16)	8,775	8,827	(53)	
Critical Care - adult and neo-natal	1,013	1,292	1,099	1,235	1,203	33	8,326	8,197	128	
Outpatient attendances and procedures	4,118	3,472	3,730	4,141	3,964	176	26,801	26,054	747	
Imaging for outpatients	426	389	398	456	468	(12)	2,902	3,031	(129)	
Elective (inpatients & day cases)	4,521	4,052	4,132	4,484	4,494	(10)	29,779	30,702	(923)	
Excluded high cost drugs	908	655	750	786	878	(92)	5,477	5,791	(313)	
Other activity	1,939	1,714	1,680	1,929	1,865	64	12,616	12,288	328	
CQUIN	487	449	452	471	477	(6)	3,238	3,213	25	
Avoidable emergency readmission threshold	(300)	(898)	(407)	(361)	(284)	(77)	(2,821)	(1,938)	(883)	
Contract penalties	(172)	(745)	(183)	(183)	0	(183)	(1,283)	0	(1,283)	
Total	22,786	19,636	20,872	22,663	22,473	190	150,748	151,654	(906)	

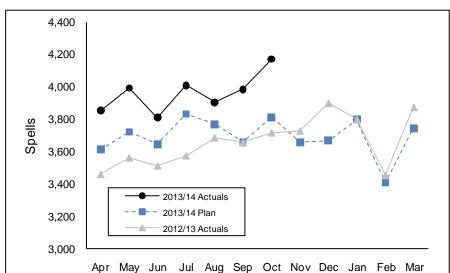
West Hertfordshire Hospitals NHS

NHS Trust

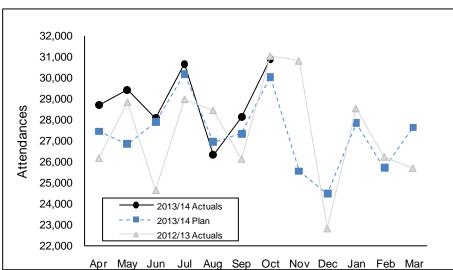
2013/14 Elective Activity Actuals Compared to Plan



2013/14 Non-Elective Actuals (including Births) Compared to Plan



2012/13 activity has been adjusted to exclude non-birth maternity spells (in line with the revised 2013/14 tariff) to allow comparison with 2013/14.



2013/14 Outpatient Activity Actuals Compared to Plan

2013/14 actuals excludes outpatient radiology (treated as an outpatient attendance from 2013/14 onwards) to allow comparison between 2012/13 and 2013/14.

Appendix 4 Pay- Analysis

			Tr	end Of Ac	tuals		
Pay Group	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Admin Pay	1,901	1,916	1,953	1,938	1,992	2,035	2,051
Medical Pay	4,396	4,554	4,416	4,325	4,603	4,522	4,652
Nursing Pay	4,864	4,746	4,909	4,956	5,067	5,085	5,104
Other Clinical Pay	1,492	1,507	1,505	1,482	1,531	1,663	1,462
Other Non-Clinical Pay	147	163	183	158	172	143	154
Prof&Tech Pay	1,702	1,819	1,828	1,837	1,859	1,931	1,911
Senior Manager Pay	626	621	622	766	870	810	1,023
Total Pay	15,129	15,327	15,417	15,463	16,096	16,190	16,358

			Trenc	of Variand	e		_
Spend type	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Admin Pay	91	87	47	67	38	(4)	(3)
Medical Pay	(136)	(293)	0	(17)	(281)	(167)	(88)
Nursing Pay	58	155	(17)	(154)	(241)	813	(15)
Other Clinical Pay	(78)	(95)	(98)	(150)	(164)	48	(89)
Other Non-Clinical Pay	(245)	(203)	(104)	297	(408)	(996)	(1,255)
Prof&Tech Pay	(33)	(141)	(173)	(164)	(193)	(291)	(218)
Senior Manager Pay	41	78	117	(35)	(195)	(68)	(96)
Total	(301)	(412)	(228)	(156)	(1,445)	(665)	(1,765)

Note: Other Pay includes unidentified CIP

				Tre	end Of Ac	tuals		
Pay Group	Division	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Admin Pay	Medicine	526	535	530	536	547	550	533
	Surgery	227	215	225	226	243	237	239
	Women's & Children's	152	148	154	144	148	146	152
	Clinical Support	129	130	130	133	142	128	130
	Estates & Facilities	46	44	45	46	44	47	46
Corporate		821	844	869	853	869	927	951
Admin Pay Total		1,901	1,916	1,953	1,938	1,992	2,035	2,051
Medical Pay	Medicine	1,623	1,655	1,644	1,539	1,727	1,602	1,663
	Surgery	1,659	1,757	1,635	1,655	1,780	1,810	1,785
	Women's & Children's	601	617	634	620	598	600	641
	Clinical Support	461	470	454	442	449	450	499
	Corporate	52	54	50	69	51	60	63
Medical Pay Total		4,396	4,554	4,416	4,325	4,603	4,522	4,652
Nursing Pay	Medicine	1,998	2,011	2,055	2,080	2,175	2,253	2,200
	Surgery	1,378	1,275	1,356	1,335	1,350	1,299	1,390
	Women's & Children's	1,242	1,216	1,251	1,290	1,291	1,299	1,282
	Clinical Support	34	35	34	34	40	39	40
	Corporate	212	210	214	216	211	195	193
Nursing Pay Total		4,864	4,746	4,909	4,956	5,067	5,085	5,104
Other Clinical Pay	Medicine	697	711	680	685	734	784	738
	Surgery	345	349	364	364	349	419	274
	Women's & Children's	186	191	204	185	201	210	207
	Clinical Support	234	226	230	217	219	224	233
	Corporate	30	30	28	31	28	25	9
Other Clinical Pay		1,492	1,507	1,505	1,482	1,531	1,663	1,462
Other Non-Clinical	Estates & Facilities	133	142	169	144	158	129	139
Pay	Corporate	14	21	14	14	14	14	14
Other Non-Clinical Pa	y Total	147	163	183	158	172	143	154
Prof&Tech Pay	Medicine	122	128	127	126	153	142	131
	Surgery	179	274	258	247	270	323	313
	Women's & Children's	7	8	8	8	7	8	7
	Clinical Support	1,305	1,323	1,347	1,361	1,336	1,352	1,365
	Estates & Facilities	18	18	18	18	19	18	18
	Corporate	71	67	71	77	74	89	76
Prof&Tech Pay Total		1,702	1,819	1,828	1,837	1,859	1,931	1,911
Senior Manager Pay	Medicine	67	73	53	48	78	66	74
	Surgery	37	37	37	38	127	56	59
	Women's & Children's	50	52	43	48	41	42	40
	Clinical Support	27	25	22	22	22	19	18
	Estates & Facilities	50	35	28	68	62	81	64
	Corporate	395	399	440	543	541	547	768
Senior Manage Pay Total		626	621	622	766	870	810	1,023

			Trend of A	Actuals By D	ivision		
Division	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Medicine	5,032	5,114	5,088	5,013	5,414	5,397	5,340
Surgery	3,825	3,907	3,874	3,866	4,119	4,144	4,061
Women's & Children's	2,239	2,233	2,293	2,295	2,286	2,305	2,329
Clinical Support	2,190	2,208	2,215	2,209	2,207	2,213	2,285
Estates & Facilities	248	239	260	276	283	275	268
Corporate	1,595	1,626	1,685	1,803	1,787	1,856	2,074
Total	15,129	15,327	15,417	15,463	16,096	16,190	16,358

Appendix 5 Non-Pay- Analysis

			Tre	end Of Actu	ials		
Spend Type	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Clinical Supplies	2,288	2,210	2,448	2,500	2,161	2,485	2,066
Drugs	1,484	1,334	1,240	1,642	1,230	1,357	1,443
Establishment costs	290	265	259	290	289	296	603
General Supplies	800	791	977	812	837	930	1,007
Premises costs	879	1,109	1,075	1,119	1,011	917	967
Other costs	2,002	2,062	2,240	2,154	2,011	2,086	1,906
Total Non-Pay	7,742	7,770	8,240	8,516	7,540	8,071	7,992

			1	rend of Vari	ance		
Spend Type	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Clinical Supplies	(37)	22	(317)	(309)	78	(144)	(1)
Drugs	(162)	(13)	6	(345)	66	(62)	(140)
Establishment costs	(6)	10	26	(20)	(13)	(13)	(129)
General Supplies	(4)	(3)	(41)	(38)	(58)	(6)	(38)
Premises costs	49	(65)	(37)	(129)	(67)	126	35
Other costs	11	(29)	(43)	(215)	42	21	(44)
Total	(149)	(78)	(407)	(1,056)	49	(79)	(317)

Note: Other Pay includes unidentified CIP

				Tr	end Of Actu	als		
Spend Type	Division	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Clinical Supplies	Medicine	739	716	699	1,717	849	1,059	946
	Surgery	1,093	1,069	1,243	1,751	1,222	1,363	1,122
	Women's & Children's	162	161	159	587	269	247	263
	Clinical Support	204	169	235	(1,630)	(246)	(259)	(354)
	Estates & Facilities	54	52	63	53	41	44	56
	Corporate	35	43	49	22	26	31	34
Clinical Supplies Total		2,288	2,210	2,448	2,500	2,161	2,485	2,066
Drugs	Medicine	1,105	946	858	1,244	916	957	1,004
	Surgery	193	184	201	199	183	188	218
	Women's & Children's	67	75	62	75	49	64	72
	Clinical Support	117	128	118	122	82	148	143
	Corporate	1	2	2	2	1	2	7
Drugs Total		1,484	1,334	1,240	1,642	1,230	1,357	1,443
Establishment costs	Medicine	48	40	41	63	49	47	61
	Surgery	25	22	15	28	29	22	31
	Women's & Children's	28	22	19	25	22	20	31
	Clinical Support	20	22	18	11	15	14	28
	Estates & Facilities	88	108	105	96	99	98	109
	Corporate	80	50	62	67	75	95	342
Establishment costs T		290	265	259	290	289	296	603
General Supplies	Medicine	92	77	84	82	98	83	83
	Surgery	80	79	92	92	94	85	280
	Women's & Children's	34	30	41	38	39	42	27
	Clinical Support	7	10	7	8	9	8	9
	Estates & Facilities	574	583	745	586	589	702	592
	Corporate	13	13	8	7	9	11	16
General Supplies Tota	1	800	791	977	812	837	930	1,007
Premises Costs	Medicine	35	56	53	49	50	48	53
	Surgery	15	15	15	14	19	13	8
	Women's & Children's	1	3	2	4	(0)	1	1
	Clinical Support	71	65	78	101	84	16	25
	Estates & Facilities	416	541	499	501	448	472	444
	Corporate	341	429	428	450	410	366	436
Premises costs Total		879	1,109	1,075	1,119	1,011	917	967
Other costs	Medicine	212	233	198	1,253	468	437	473
	Surgery	69	42	46	1,065	193	284	371
	Women's & Children's	12	36	53	382	131	113	113
	Clinical Support	150	139	129	(2,202)	(461)	(453)	(436)
	Estates & Facilities	553	553	600	518	540	614	544
	Corporate	1,006	1,058	1,214	1,138	1,140	1,091	842
Other costs Total		2,002	2,062	2,240	2,154	2,011	2,086	1,906
Grand Total								

		Trend of Actuals By Division									
Division	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13				
Medicine	2,232	2,068	1,932	4,408	2,429	2,629	2,619				
Surgery	1,474	1,411	1,612	3,149	1,740	1,956	2,029				
Women's & Children's	304	327	336	1,110	510	487	507				
Clinical Support	570	532	585	(3,591)	(518)	(526)	(584)				
Estates & Facilities	1,686	1,837	2,013	1,754	1,718	1,930	1,746				
Corporate	1,476	1,596	1,762	1,687	1,660	1,595	1,676				
Total	7,742	7,770	8,240	8,516	7,540	8,071	7,992				

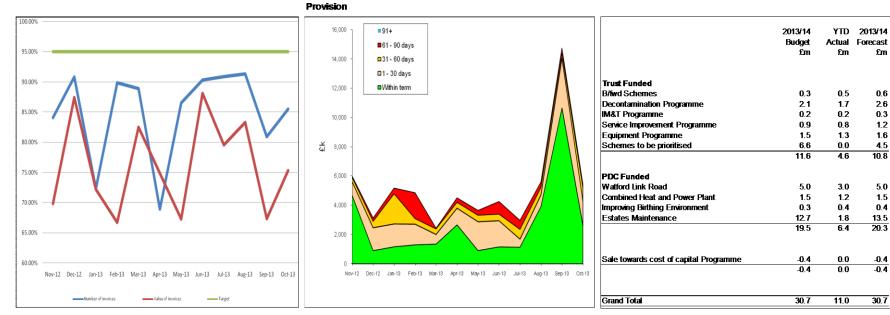




Appendix 6 - Cash and Capital Management

Payables: Better Practice Payment Code Performance

NHS and Trade Receivables by Age Profile Adjusted for Bad Debt Capital Programme 31st October 2013



West Hertfordshire Hospitals NHS Trust

Appendix 7 - Statement of Financial Position (Balance Sheet)

Image: Second		Budget as at	Actuals	Variance	Forecast	
Bit Our Assets Formula		31/10/13	31/10/13		31/03/14	Commentary
Property Plet and Equipment at call 167,77 168,77 178,432 Call dependiture lighter than budgeted in month due to commencement of projects. Property Plet at and Equipment dependition (38,671) 169,809 2 (42,48) Other Assets 12,89 12,29 10,90 1,856 Total Mo Control Assets 12,89 12,29 10,90 1,856 Carrent Lassets 12,89 12,20 13,20 1,856 Finate Rocenshies 4,641 5,334 1,325 1,335 Proteines 1,050 1,856 1,856 1,856 Other Rocenshies 4,641 5,334 1,325 1,335 tenset due to invoices mained due to invoices		£'000	£'000	£'000	£'000	
Intrargite Austes at cost Property Plat and Equipment depociation (EG.SEP) 7,054 (EG.SEP) 7,054 (EG.S						
Property Plot and Equipment depreciation Other Assets (30,071) (30,000) 2 (42,146) Other Assets 12,26 1.020 16 1.555 Total Non Current Assets 130,024 1.055 13,020 Insertions 13,026 1.055 13,020 New Total Receivables 4,881 5,034 1,255 3,753 Ninh S Tack Receivables 4,481 4,037 476 2,000 Other Assets 1,036 1,044 3,703 norease due to inscores raised for 2,19m for double running costs expected to be settled in October. Ninh S Tack Receivables 4,431 4,437 3,703 1,044 3,703 Other Assets 0 0 0 0 0 0 0 Carrent Assets 0,10 4,437 2,427 1,849 3,703 1,044 Total Assets 0,22 2,7103 2,827 1,044 3,703 1,044 Current Assets heid in sale 2,22 2,713 2,627 1,625 1,625 1,646 <						Capital expenditure higher than budgeted in month due to commencement of projects.
Intraciple Assets (6.05) (6.05) (6.05) (6.05) (6.05) (6.05) (6.05) Total Non Current Assets 128,030 130,024 1.055 133,260 Current Assets 28,030 130,024 1.055 133,260 Non NHS Trade Receivables 4,431 4,377 77 200 Non NHS Trade Receivables 4,431 4,437 4,75 2,204 Non NHS Trade Receivables 4,431 4,437 4,75 2,004 Non NHS Trade Receivables 4,014 4,437 4,75 2,004 Non NHS Trade Receivables 4,014 4,437 4,75 2,004 Non NHS Trade Receivables 4,010 0 <th< td=""><td>5</td><td></td><td>, -</td><td></td><td>/</td><td></td></th<>	5		, -		/	
Other Asers 1,205 1,205 1,205 1,205 1,205 1,205 Current Asers 1,205 1,205 1,205 1,205 1,205 1,205 Current Asers 1,205 1,205 1,205 3,205 Non- Non- NetS Trade Recentables 4,611 6,534 1,225 3,205 Non-						
Total Non Current Assets 128,039 130,024 1,085 135,200 Current assets						
Current assists 1 1 1 New Notions 3,67 3,787 280 3,100 New Notions for bad adds 4,431 4,407 477 2,204 Provisions for bad adds 4,431 4,407 477 2,204 Provisions for bad adds (1,880 (1,880 (1,880 (1,880 Other Assets 4,041 4,437 42,23 3,775 (1,880 Other Assets 0 0 0 0 0 0 Current Assets 4,044 4,437 42,228 2,487 0,4557 0,4557 Current Assets had for sale 223 23 0 3,232 0 3,232 Coli Lassets 153,468 197,450 3,962 166,757 166,757 Coli Lassets 153,468 197,450 3,962 166,759 166,719 Carent Assets (2,869) (6,541) (2,862) (2,867) 166,759 Carent Assets (5,878) (6,660) (5,741) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
Instituties 3,507 3,787 280 3,105 Normal relates to dugs & cardiology consumables. Net NHS Tade Receivables 4,481 4,907 476 2,004 Net NHS Tade Receivables 4,481 4,907 476 2,004 Other Receivables 0 0 0 0 0 Other Receivables 2,213 3,757 1,094 3,716 Other Receivables 2,03 3,777 1,094 3,716 Other Receivables 2,03 3,777 1,094 3,716 Other Assets 7,00 0 0 0 0 Other Assets 7,00 3,047 1,994 2,047 Holdeds £2.8m accural for M7 contract income significant increase from previous month. Ansots 22,459 27,493 2,497 16,475 Current Assets hald for sale 3,502 155,484 156,749 0,302 Other Physioles (6,569) (6,541) 628 (3,577) 0,573 Capiatal assets acon payable (1,759)	Total Non Current Assets	120,939	130,024	1,005	138,200	
NHS Trade Receivables 4,681 5,934 1,253 3,755 1,253 2,004 Provisions or bad dots (1,659) (2,021) (63) (1,659) 1,000 0 0 Other Receivables 0 <t< td=""><td>Current assets</td><td></td><td></td><td></td><td></td><td></td></t<>	Current assets					
Non NHS Trade Receivables 4,431 4,907 476 2,04 Provisions for bad debts 0,99 0 0 0 0 Other Receivables 2,95 1,555 1,504 3,710 Incloses Accutals 2,251 3,755 1,504 3,710 Incloses Accutals 2,251 3,755 1,504 3,710 Incloses Accutals 0,00 0 </td <td>Inventories</td> <td>3,507</td> <td>3,787</td> <td>280</td> <td>3,106</td> <td>Movement relates to drugs & cardiology consumables.</td>	Inventories	3,507	3,787	280	3,106	Movement relates to drugs & cardiology consumables.
Provisions for bad debts (1,958) (2,021) (63) (1,958) Other Receivables 2,251 3,755 1,504 3,710 Includes 52.8m accrual for M7 contract income significant increase from previous month. Other Assets 0 0 0 0 0 Cash and Cash equivalents 7,300 6,304 (48) 6,457 Current Assets 24,228 27,103 2,287 16,475 Non Current Assets 24,228 27,103 2,287 16,475 Total Current Assets 24,228 27,403 2,287 16,475 Current Assets 24,549 27,478 2,877 16,8475 Current Assets 24,549 157,460 3,962 165,733 Current Maskets (6,569) (5,341) 6283 (5,573) Capital payables (6,579) (5,560) (7,38) (5,573) Capital payables (1,776) (7,76) (7,76) (7,76) Capital payables (1,539) (1,636) (1,776) (2,772)	NHS Trade Receivables	,	- ,			Increase due to invoices raised for £2.19m for double running costs expected to be settled in October.
Other Recisables 0 0 0 0 0 Income Accusals 2,281 3,755 15,544 3,710 Includes £2.8m accusal for M7 contract income significant increase from previous month. Other Assets 7,300 6,334 4,074 4,437 4423 2,887 Cash and Cash equivalents 7,300 6,334 4,807 Budget assumed phased drawdown of capital ion facility; this has not yet been agreed. Current Assets 2322 203 203 203 203 Total Current Assets 24,569 27,424 2,497 16,497 Total Current Assets 153,488 197,490 3,962 156,735 Current Lisbilities amounts due in lises than one year) (808) (973) (165) (808) Nin S Trade Payables (5,678) (5,678) (5,678) (5,678) (5,678) Cupier Japayable (1,776) (1,776) (1,776) (1,776) (1,776) PPC Current Assets (160) (80) (6,819) (5,678) (2,929) Current Lisbilite gand			,			
Income Accruais 2.251 3.755 1.504 3.710 Includes £2.8m accrual for M2 contract income significant increase from previous month. Prepayments Other Asets 0.04 0.0 0 0 0 Cast and Cash equivalents 7.300 6.304 (0.96) 4.867 Budget assumed phased drawdown of capital ican facility: this has not yet been agreed. Current Assets 24.256 27.103 2.877 18.475 Current Assets 24.569 27.428 2.877 18.475 Current Isolitities (amounts due in less than one year) 0.88 0.93 1600 Net ST Task Payables (0.569) (5.541) 62.85 15.7450 Carrent Isolitities (amounts due in less than one year) (0.88) 0.93 1600 Net ST Task Payables (0.578) (2.854) (2.854) 15.7450 Opering payable (1.776) (1.65) 16.100 10.1776 DPC dividend (1.776) (1.776) (2.854) 10.178 DPC dividend (1.776) (2.877) 18.475 DPC dividend		(1,958)	(2,021)			
Prepayments Cher Assets 4,014 4,437 423 2,287 Cher Assets 7,30 6,304 (986) 4,657 Budget assumed phased drawdown of capital ban facility; this has not yet been agreed. Current Assets 2323 2323 0.7 322 Total Current Assets 24,569 27,428 2,877 18,453 Current Assets 24,569 27,428 2,877 18,453 Current Assets 153,488 17,462 3,962 155,755 Current Assets 6,009 (077) (1655) (808) Non NN STrade Payables (6,569) (5,541) 628 (3,372) Capital payables (1,776) (1,776) (1,7776) (1,7776) Capital payables (1,289) (396) (100) (2,642) Interest Payable (100) (80) (6,679) (2,772) PDC dwdend (289) (396) (386) (2,772) Defered income (5,240) (6,459) (2,277) (2,772) Defer		Ű	0	-		
Other Assets 0 0 0 0 0 0 Carrent Assets 7,30 6,304 (1990) 4,657 Budget assumed phased drawdown of capital loan facility; this has not yet been agreed. Current Assets 24,228 27,103 2,877 18,152 Total Current Assets 24,529 27,428 2,877 18,175 Total Current Labilities (anounts due in less than one year) 080 (973) (165) (808) NNS Trade Payables (6,569) (5,541) (26,678) (3,322) Increased due to higher agency spend than planned. Other Payables (1,776) (1,786) (3,382) (2,644) Increase due to £1m link road awaiting payment and other capital commitments. Taxation payable (1,776) (1,776) (1,786) (3,619) Deferred income (5,320) (5,587) (2,642) Increase due to £1m link road awaiting payment and other capital commitments. DFUE Child Loan Principal Repayments (1,000) (4,677) (4,630) DH Working Capital Loan Principal Repayments (4,277) (2,772) (2,772)						Includes £2.8m accrual for M7 contract income significant increase from previous month.
Cash and Cash equivalents 7.300 6.304 (986) 4.657 Budget assumed phased drawdown of capital loan facility; this has not yet been agreed. Non Current Assets held for sale 323 323 0.77 10.152 Total Lorent Assets 24,262 2.77.03 2.8277 10.8475 Total Assets 24,564 2.74.62 2.877 10.8475 Son Current Assets 24,564 2.74.62 2.877 10.8475 Son Current Assets 10.8485 10.75.50 3.962 156.735 Current Misbilities (amounts due in less than one vear) (0006) (973) (165) (808) Non NNS Trade Payables (6.569) (5.941) 628 (3.372) increased due to higher agency spend than planned. Capital payables (1.298) (3.382) (2.684) (2.684) (2.684) (2.684) (2.684) Deb divide (2000) (2.890) (3.850) (1.776) (1.776) (1.776) (2.772) D2 Colisidend (280) (2.677) (2.677) (2.617) (2.617) (2.617)<						
Current Assets 24,28 27,103 2.877 18,152 Non Current Assets 232 323 0 323 Total Current Labilities (amounts due in less than one van) Nin NIS Trade Payables 153,488 157,459 3,862 156,735 Current Liabilities (amounts due in less than one van) Nin NIS Trade Payables (6,504) (628 (3,372) (hereased due to higher agency spend than planned. Other Payables (5,576) (5,676) (5,676) (5,676) (5,676) Carpital payables (1,776) (1,776) (1,776) (1,776) (1,776) PIC dividend (2,884) (2,644) (2,642) (1,776) (1,776) PIC dividend (2,894) (1,658) (2,643) (2,643) (2,643) Defered income (1,776) (1,776) (1,776) (1,776) (1,776) DI Horease due to £1m link road availing payment and other capital commitments. (1,786) (2,677) (2,677) Provisions for Liabilities (1,752) (2,772) (2,772) (2,772) (2,772) DH Working C		Ŭ	0			
Non Current Assets held for sale 323 323 0 323 Total Current Assets 24,549 27,466 2,877 18,475 Current liabilities (amounts due in less than one year) 153,488 157,450 3,962 156,735 Current liabilities (amounts due in less than one year) (808) (973) (165) (808) Non NHS Tade Payables (6,659) (6,650) (6,660) (73) (6,678) Capital payables (1,268) (3,822) (2,684) (26,678) Increase due to £1m link road awaiting payment and other capital commitments. Taxation payable (1,776) (1,776) (1,776) Increase (1,776) PDC dividing Pay Accrual (268) (3,832) (2,677) (4,20) Increase due to £1m link road awaiting payment and other capital commitments. Deferred income (3,567) (267) (4,20) Increase due to £1m link road awaiting payment and other capital commitments. Deferred income (3,567) (267) (260) Increase due to £1m link road awaiting payments. DH Vorking Capital Loan Principal Repayments (3,680)						Budget assumed phased drawdown of capital loan facility; this has not yet been agreed.
Total Current Assets 24,549 27,426 2,877 18,475 Total Assets 153,488 157,450 3,962 156,735 Current Liabilities damounts due in less than one year) (808) (973) (165) (808) Non NH5 Trade Payables (5,668) (5,441) 628 (2,678) (2,678) Capital payables (1,786) (3,802) (2,644) (2,642) (1,776) Capital payables (1,776) 0 (1,776) 0 (1,776) PDC dvidend (289) (335) (106) 0 (36) Interest Payable (10) (4) (6 (77) (420) Deferred income (5,520) (5,587) (2,772) (2,772) (2,772) Prokions for Liabilities and Charges (42,111) (45,847) (3,706) (29,949) Net Current Liabilities and Charges (17,562) (11,8391) (229) (11,472) Prokions for Liabilities and Charges (17,562) (11,377) (2,772) (2,772) (2,772)				1-		
Total Assets Iss.48 Iss.48 Iss.48 Current liabilities (amounts due in less than one year) 105.48 156,735 Our Provisions (66,569) (5,541) 628 (3.372) Other Payables (66,569) (5,541) 628 (3.372) Capital payables (6,569) (5,941) 628 (3.372) Taxation payable (1.776) (1.776) (1.776) PDC dividend (1776) (1.776) (1.776) PDC dividend (15,240) (16,610) (1.776) Deferred income (15,240) (16,610) (1.776) Deferred income (15,220) (15,557) (267) (420) Deferred income (211) (25,220) (2,272) (2,272) Deferred income (211) (25,20) (25,20) (14,20) Deferred income (211) (25,20) (229,49) (24,20) Deferred income (211) (25,20) (22,9,49) (24,20) Defered income (211) (-		
Current liabilities amounts due in less than one year) (808) (973) (165) (808) NNS Trade Payables (6,569) (5,544) 628 (3,372) Increased due to higher agency spend than planned. Capital payables (5,578) (5,603) 73 (5,678) (5,678) Capital payables (1,776) 0 (1,776) 0 (1,776) PDC dividend (299) (398) (166) 0 (1,776) PDC dividend (299) (398) (16,66) 0 (1,776) PDC dividend (299) (398) (16,66) 0 (36) Expenditure Accrual (36) (36) 0 (36) Defered income (5,320) (5,538) (227) (420) DH Working Capital Loan Principal Repayments (2,772) (277) (550) includes provision in respect of potential claim for asbestosis. Total Current Liabilities (17,756) (16,391) (229) (11,474) No Current Liabilities (17,7562) (16,391) (229)	Total current Assets	24,349	27,420	2,077	10,475	
Current liabilities amounts due in less than one year) (808) (973) (165) (808) NNS Trade Payables (6,569) (5,544) 628 (3,372) Increased due to higher agency spend than planned. Capital payables (5,578) (5,603) 73 (5,678) (5,678) Capital payables (1,776) 0 (1,776) 0 (1,776) PDC dividend (299) (398) (166) 0 (1,776) PDC dividend (299) (398) (16,66) 0 (1,776) PDC dividend (299) (398) (16,66) 0 (36) Expenditure Accrual (36) (36) 0 (36) Defered income (5,320) (5,538) (227) (420) DH Working Capital Loan Principal Repayments (2,772) (277) (550) includes provision in respect of potential claim for asbestosis. Total Current Liabilities (17,756) (16,391) (229) (11,474) No Current Liabilities (17,7562) (16,391) (229)	Total Assets	153,488	157,450	3,962	156,735	
Non NST Trade Payables (6, 569) (5, 341) 628 (3, 372) Increased due to higher agency spend than planned. Other Payables (5, 678) (5, 669) 73 (5, 678) Increased due to higher agency spend than planned. Capital payables (1, 128) (3, 982) (2, 684) (2, 642) Increase due to £1m link road awaiting payment and other capital commitments. Taxation payable (1, 1776) 0 (1, 1776) 0 (1, 1776) PDC dividend (289) (395) (106) 0 (1, 1776) 0 (1, 1776) Physics (100) (84) 16 (76) (1, 1776) 0 (3, 60) 0 (3, 60) (3, 60) (3, 60) (3, 60) (3, 60) (3, 60) (3, 60) (3, 60) (3, 60) (3, 60) (3, 60) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61) (4, 61)	Current liabilities (amounts due in less than one year)		· ·			
Other Payables (5,678) (5,678) Capital payables (1,298) (2,884) (2,642) Increase due to £1m link road awaiting payment and other capital commitments. Taxation payable (1,776) (1,776) (1,776) (1,776) PDC dividend (289) (335) (106) 0 Interest Payable (100) (e4) 16 (76) Holiday Pay Accrual (36) (36) (36) Deferred income (5,320) (5,587) (2,672) Deferred income (5,320) (5,587) (267) DH Vorking Capital Lan Principal Repayments (2,772) (2,772) (2,772) Provisions for Liabilities and Charges (24,11) (45,817) (3,706) (29,949) Net Current Liabilities (17,562) (16,8391) (829) (11,474) Total Assets less current liabilities (111,377) 111,833 256 126,786 DH Working Capital Lan Principal Repayments (700) (7,200) (7,200) DH Capital Lan Principal Repayments (9,693) (8,337)	NHS Trade Payables	(808)	(973)	(165)	(808)	
Capital payables (1,289) (3,982) (2,684) (2,2642) Increase due to £1m link road awaiting payment and other capital commitments. Taxation payable (1,776) (1,776) (1,776) (1,776) DC dividend (2289) (395) (106) 0 Interest Payable (100) (84) 16 (76) Holiday Pay Accutal (36) 0 (36) 0 Deferred income (5320) (5,587) (267) (420) DH Working Capital Loan Principal Repayments (2,772) 0 (2,772) 0 (2,772) Provisions for Liabilities and Charges (541) (45,817) (3,706) (29,949) Net Current Liabilities (11,776) (11,474) (11,474) (11,474) Total assets/Liabilities (11,377) 111,633 256 126,786 Non Current Liabilities and charges (4,825) (4,797) 28 (4,880) DH Capital Loan Principal Repayments (700) 0 (7,200) (8,307) DH Capital Loan Principal Repayments	Non NHS Trade Payables	(6,569)	(5,941)	628	(3,372)	Increased due to higher agency spend than planned.
Taxation payable (1,776) (1,776) (1,776) PDC dividend (289) (393) (106) 0 Interest Payable (100) (84) 16 (76) Holiday Pay Accrual (36) (36) (36) Expenditure Accruals (15,524) (16,458) (934) DH Capital Loan Principal Repayments (1,2772) (267) (420) DH Working Capital Loan Principal Repayments (1,2772) (2,772) (2,2772) (2,2772) Provisions for Liabilities (17,562) (18,391) (29) (11,474) Not Current Liabilities (17,562) (18,391) (829) (11,474) Total assets less current liabilities (11,1377 111,633 256 126,786 Non Current Liabilities (Due - 1 Year) (14,252) (17,592) (4,825) (4,797) DH Working Capital Loan Principal Repayments (9,633) (8,833) (8,337) (7,200) DH Working Capital Loan Principal Repayments (16,218) (16,190) 28 (20,387) Total Non Current Liabilities and charges (4,825) (4,797) 28	Other Payables	(5,678)	(5,605)	73	(5,678)	
PDC dividend (289) (335) (106) 0 Interest Payable (100) (84) 16 (76) Holiday Pay Accrual (36) (36) (36) (36) Expenditure Accruals (15,524) (16,48) (334) (8,619) Deferred income (5,527) (267) (420) DH Working Capital Loan Principal Repayments (1,400) 0 (3,200) DH Capital Loan Principal Repayments (2,772) (2,772) (500) Provisions for Liabilities and Charges (541) (306) (28,949) Yorkions for Liabilities (17,562) (18,391) (829) (11,474) Total assets less current liabilities (11,7562) (18,391) (829) (11,474) DH Working Capital Loan Principal Repayments (700) (700) (7,200) (14,800) DH Capital Loan Principal Repayments (9,693) (9,693) (8,307) (4,800) DH Working Capital Loan Principal Repayments (9,693) (9,693) (8,307) (4,800) Total Non	Capital payables	(1,298)	(3,982)	(2,684)	(2,642)	Increase due to £1m link road awaiting payment and other capital commitments.
Interest Payable (100) (84) 16 (76) Holiday Pay Accrual (36) (36) (36) (36) Expenditure Accruals (15,524) (16,459) (420) Deferred income (5,320) (5,587) (267) (420) DH Working Capital Loan Principal Repayments (1,400) 0 (3,200) DH Capital Loan Principal Repayments (2,772) 0 (2,772) Provisions for Liabilities (42,111) (45,817) (3,706) (29,949) Net Current Liabilities (11,7562) (18,391) (829) (11,474) Total assets less current liabilities (11,7562) (18,391) (829) (11,474) DH Working Capital Loan Principal Repayments (9,633) (9,693) (7,200) (7,200) DH Working Capital Loan Principal Repayments (9,633) (9,893) (8,307) (4,830) Total Non Current Liabilities (15,218) (15,190) 28 (20,387) Total Non Current Liabilities (15,218) (15,190) 28 (20,387)						
Holiday Pay Accrual (36) (36) (36) (36) Expenditure Accruals (15,524) (16,458) (934) (8,619) Deferred income (5,320) (5,587) (420) DH Working Capital Loan Principal Repayments (2,772) 0 (2,772) Provisions for Labilities (42,111) (45,817) (3,706) (29,949) Net Current Labilities (17,562) (18,391) (829) (11,474) Non Current Liabilities (11,377) 111,633 256 126,786 Non Current Liabilities (15,218) (15,190) 0 (8,307) Provisions for liabilities and charges (15,218) (15,190) 28 (20,387) Total Assets Employed 96,159 96,443 284 106,399 Financed by: Public Dividend Capital Retained Earnings BF (182,505) 182,505 0 196,805 Retained Earnings BF (93,297) (9,297) (93,297) (93,297) (93,297)	PDC dividend	· · ·	(395)	· · ·		
Expenditure Accruals (15,524) (16,458) (934) (8,619) Deferred income (5,320) (5,587) (267) (420) DH Working Capital Loan Principal Repayments (2,772) 0 (2,772) Provisions for Liabilities and Charges (541) (45,887) (2,772) Total Current Liabilities (42,111) (45,817) (3,706) (29,949) Net Current Assets/(Liabilities) (11,522) (11,474) (14,474) Total assets less current liabilities 111,377 111,633 256 126,786 Non Current Liabilities (Due > 1 Year) (9,693) 0 (7,200) (8,307) DH Working Capital Loan Principal Repayments (9,693) 0 (8,307) Provisions for liabilities and charges (42,218) (15,190) 28 (20,387) Total Assets Employed 96,159 96,443 284 106,399 Financed by: Public Dividend Capital 182,505 0 196,805 Retained Earnings BF (93,297) (93,297) 0 (93,297) <						
Deferred income (5,320) (6,587) (267) (420) DH Working Capital Loan Principal Repayments (1,400) 0 (3,200) DH Capital Loan Principal Repayments (2,772) (2,772) (2,772) Provisions for Liabilities and Charges (241) (45,817) (3,706) (29,949) Net Current Liabilities (17,562) (18,391) (829) (11,474) Net Current Liabilities (17,562) (18,391) (829) (11,474) DH Working Capital Loan Principal Repayments (700) (700) (7,200) DH Working Capital Loan Principal Repayments (700) (7,200) (8,307) DH Capital Loan Principal Repayments (9,693) (9,693) (8,307) Provisions for liabilities and charges (4,825) (4,797) 28 (20,387) Total Assets Employed 96,159 96,443 284 106,399 Financed by: Public Dividend Capital Retained Earnings BF (182,505) 0 196,805 Retained Earnings BF (93,297) 0 (93,297) (93,297) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
DH Working Capital Loan Principal Repayments (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (1,400) (2,772) 0 (11,474) Total Assets less current Liabilities 111,377 111,377 <						
DH Capital Loan Principal Repayments (2,772) (2,50) (2,50) (1,50) (2,949) (4,21) (42,111) (44,81,71) (3,706) (29,949) (1,1,474) (
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Image: Net Current Assets/(Liabilities) Image: Control of the sector of th						includes provision in respect of potential claim for aspestosis.
Total assets less current liabilities Non Current Liabilities (Due > 1 Year) 111,377 111,633 256 126,786 DH Working Capital Loan Principal Repayments (700) (700) 0 (7.200) DH Capital Loan Principal Repayments (9,693) (9,693) 0 (8,307) Provisions for liabilities (15,218) (15,218) (20,387) Total Non Current Liabilities (15,218) (15,190) 28 (20,387) Financed by: Public Dividend Capital 182,505 182,505 0 196,805 Retained Earnings BF (93,297) (93,297) 0 (93,297) (93,297)		(42,111)	(45,617)	(3,700)	(23,343)	
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Retained Earnings BF (93,297) (93,297) 0 (93,297)		182 505	182 505	0	196 805	
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Kerained Familias Y III I (6 690) (6 405) 285 I (10 750)IOctober budget assumed interest payable accrual would remain at YTD: position has improved by £250k	Retained Earnings YTD	(6,690)	(6,405)	285		October budget assumed interest payable accrual would remain at YTD; position has improved by £250k.
Revaluation reserve 13,641 13,641 13,641 13,641 13,641						
Total Taxpayers' Equity 96,159 96,443 284 106,399			,			

Appendix 8 - Financial Risk Ratings

Continuity of Service - Financial Risk Ratings Month Cct-13									Financial Risk Ratings Month 0										
Metric	Definition	Mainh		3	2		Risk rating ytd	Forecast rating 13/14	Criteria	Metric	Weight	5	4	3	2	1	Annual Plan 13/14	YTD Risk ratings 13/14	Forecast Risk ratings 13/14
Liquidity ratio	Working capital balance x 360	Weight	-2	-7	-12	<-12	ytt	13/14	Underlying performance	EBITDA margin %	25%	11	9	5	1	<1	2	2	2
(days)	Annual operating expenses	30%	-2	-1	-12	<-1Z			Achievement of plan	EBITDA achieved %	10%	100	85	70	50	<50	5	1	4
Capital servicing capacity (times)	Revenue available for capital service	- 50%	2.5X	1.75X	1.25X	<1.25X	3	3	Financial efficiency	Net return after financing %	20%	3	2	-0.5	-5	<-5	3	2	3
									entoieney	I&E surplus margin %	20%	3	2	1	-2	<-2	2	1	2
Overall rating	Overall rating						2	2	Liquidity	Liquid ratio days	25%	60	25	15	10	<10	2	1	2
	Monitoring frequency	Regulatory	activity.						Average	Weighted Average rating							2.5	1.5	2.4
4	Quarterly	None	activity						Overriding rules	Limit due to overriding rules							2	1	2
3	Monthly	None					_												
2	Monthly or greater	Potential inte	rvention				-		Overall rating	Financial Risk Rating For True	st						2	1	2
1	Monthly or greater	Potential inte	evention and i	nitiation of pre	⊦failure plar	nning													

Two Financial Risk Ratings are shown: Monitor's continuity of service licence condition proposed to be applied to NHS Trusts with effect from April 2014 and that of the Trust Development Authority (TDA) which is the identical to the one previously used by the Strategic Health Authority.

Monitor's proposed liquidity ratio, unlike that of the TDA, does not include an assumption that the Trust may borrow, on a temporary basis, cash to cover 30 days of operating expenses. To compensate for this, Monitor has adjusted the number of days cash holding that it expects. Despite this, the Trust's liquidity score is only 1. Monitor's capital servicing capacity measures the ability of the Trust to meet its loan repayments if it did not need to make its dividend payments.

A rating of 2 on Monitor's proposed financial risk rating indicates that the Trust would, as a minimum, be on monthly reporting and could require further performance management intervention.

The TDA YTD score rounds to 1 because the Trust is reporting a £3.3m deficit. By year end, the EBITDA margin and I & E surplus margin reflects the £0.6m planned surplus which, with the forecast improvement in liquidity, result in an overall forecast TDA score of 2.